

ASX ANNOUNCEMENT

Date: 19 March 2018



NOTICE UNDER SECTION 708A

Victory Mines Limited ('the Company') has today issued 357,142,857 Fully Paid Ordinary Shares ('Shares') and 178,571,428 Options exercisable at \$0.02 on or before 28 December 2020 ('Options').

The Shares and Options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares and Options were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Enquiries

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Company Secretary

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