

# ASX ANNOUNCEMENT

Date: 28 November 2012



## DESPATCH OF NON RENOUNCEABLE PRO RATA OFFER PROSPECTUS

The Directors of Victory Mines Limited ('Victory' or 'Company') are pleased to announce the despatch today, 28 November 2012, of the Prospectus dated 13 November 2012 for the non-renounceable entitlement issue of up to 17,148,506 New exercisable at \$0.20 (20 cents) on or before 5:00pm (WST) on 9 April 2015.

Acceptances for the non-renounceable pro rata offer of Options will close at 5.00pm WST on 12 December 2012.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the offer.

### Enquiries

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