



ABN 39 151 900 855
Registered Office:
Ground Floor, BGC Centre
28 The Esplanade
Perth WA 6000
W: www.victorymines.com
E: contact@victorymines.com

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Victory Mines Ltd Limited (**VIC:ASX or the Company**) advise that the following resolutions put to shareholders were carried by a poll at the Annual General Meeting of the Company held earlier today:

1. *“That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company’s annual financial report for the financial year ended 30 June 2020.”*
2. *“That, for the purposes of clause 11.4 of the Constitution and ASX Listing Rule 14.4, Zaffer Soemya, a Director who was appointed casually on 1 October 2020, retires and being eligible, is elected as a Director.”*
3. *“That, for the purposes of ASX Listing Rule 10.11 and Chapter 2E of the Corporations Act, approval is given for the Company to issue 20,000,000 Options to Mr David Sanders or his nominee on the terms and conditions set out in the Explanatory Statement.”*
4. *“That, for the purposes of ASX Listing Rule 10.11 and Chapter 2E of the Corporations Act, approval is given for the Company to issue 30,000,000 Options to Mr Matthew Blake or his nominee on the terms and conditions set out in the Explanatory Statement.”*
5. *“That, for the purposes of ASX Listing Rule 10.11 and Chapter 2E of the Corporations Act, approval is given for the Company to issue 5,000,000 Options to Mr Zaffer Soemya or his nominee on the terms and conditions set out in the Explanatory Statement.”*
6. *“That, for the purposes of ASX Listing Rule 7.1A, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A2 and on the terms and conditions set out in the Explanatory Statement.”*
7. *“That, pursuant to section 327B(1)(b) of the Corporations Act HLB Mann Judd (WA Partnership), who have consented in writing to act as auditor of the Company, be appointed as auditor of the Company.”*

This ASX announcement is authorised by the Board of Victory Mines Limited.

For more information:

Contact Scott Mison, Company Secretary on: +61 410 594 349

Resolution		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain	Carried/ not Carried
1	Ordinary	484,144,551	1,000,000	500,000	50,000,000	1,044,444,551 99.90%	1,000,000 0.10%	82,333,334	Carried
2	Ordinary	484,144,551	1,000,000	50,500,000	0	1,126,777,885 99.91%	1,000,000 0.09%	0	Carried
3	Ordinary	481,555,000	3,589,551	500,000	50,000,000	1,046,855,000 99.66%	3,589,551 0.34%	77,333,334	Carried
4	Ordinary	481,555,000	3,589,551	500,000	50,000,000	1,074,188,334 99.67%	3,589,551 0.33%	50,000,000	Carried
5	Ordinary	481,555,000	3,589,551	500,000	50,000,000	1,069,188,334 99.67%	3,589,551 0.33%	55,000,000	Carried
6	Ordinary	484,144,551	1,000,000	50,500,000	0	1,126,777,885 99.91%	1,000,000 0.09%	0	Carried
7	Ordinary	484,144,551	0	50,500,000	1,000,000	1,126,777,885 100%	670,668 0%	1,000,000	Carried