

10 August 2021



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Cleansing Notice - Section 708A(5)(e) Notice

This notice is given by Victory Mines Limited (“**Company**” or “**Victory**”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”). Victory has issued 982,000,000 fully paid shares and 245,500,000 attaching options exercisable @ \$0.003 expiring 31 December 2024.

The shares and options were issued under the Company’s existing placement capacity in accordance with ASX Listing Rules 7.1 (425,174,723 Shares and 245,500,000 options) and ASX Listing Rule 7.1A (556,825,277 Shares).

Section 708A(5)(e) Notice – Issue of shares without a Disclosure Document

In accordance with the requirements of section 708A(5)(e) of the Act, under which this notice is given, the Company confirms that:

1. The Shares issued are part of the class of fully paid ordinary shares quoted on the ASX.
2. The Company has issued the Shares without disclosure under Part 6D.2 of the Act.
3. This notice is being given under section 708A(5)(e) of the Act.
4. As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act.
5. As at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act in relation to the Company.

Authorised by the board of Victory Mines Limited

Matthew Blake
Executive Director

For more information:

Please visit our website for more information: www.victorymines.com
or

Contact Matthew Bake, Executive Director: +61 419 944 396