



Announcement Summary

Entity name

VICTORY MINES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 17, 2021

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.003 and expiring 31 December 2024.	1,170,500,000	20/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VICTORY MINES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39151900855

1.3 ASX issuer code

VIC

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

No new securities are being issued. The issue of securities that the entity is applying for quotation of has been previously announced to the market in various appendix 3B's.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.003 and expiring 31 December 2024.

+Security type

Options

ISIN code

Issue date

20/8/2021

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00300000

Expiry date

31/12/2024

Details of the type of +security that will be issued if an option is exercised

VIC : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to notice of meeting held on 29 April 2021 for terms of options at <https://www.victorymines.com/investors-publication/s/asx-announcements/586-notice-of-general-meeting-proxy-form-1/file.html>.



Issue details

Number of +securities to be quoted

1,170,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To apply for quotation for unlisted options previously issued.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VIC : ORDINARY FULLY PAID	6,550,252,771
New class - code to be confirmed : Options exercisable at \$0.003 and expiring 31 December 2024.	1,170,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VICAD : OPTION EXPIRING 30-NOV-2024 EX \$0.01	100,000,000
VICAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	191,666,668
VICAV : OPTION EXPIRING 31-DEC-2024 EX 0.3C	1,170,500,000
VICAW : PERFORMANCE RIGHTS	200,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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