

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Victory Mines Limited</b>
<b>ABN</b>	<b>39 151 900 855</b>

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	John Kelly
<b>Date of last notice</b>	2 October 2015
<b>Date that director ceased to be director</b>	3 December 2015

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
<u>Holder</u> John Peter Kelly 2,171,279 ordinary fully paid shares
<u>Holder</u> John Peter Kelly <Possum Super Fund A/C> (Mr Kelly's superannuation fund) 2,055,072 ordinary fully paid shares
<u>Holder</u> Compania Consultora Minera Ollantay SRL (a company associated with Mr Kelly) 6,793,658 ordinary fully paid shares
<u>Holder</u> Dra Wara Rojas (spouse of Mr Kelly) 1,516,580 ordinary fully paid shares

+ See chapter 19 for defined terms.

**Appendix 3Z**  
**Final Director's Interest Notice**

---

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of securities</b>
Note: Provide details of the circumstances giving rise to the relevant interest	
Nil	

**Part 3 – Director's interests in contracts**

<b>Detail of contract</b>	Convertible Note
<b>Nature of interest</b>	Indirect – Note held by John Peter Kelly <Possum Super Fund A/C> (Mr Kelly's superannuation fund)
<b>Name of registered holder (if issued securities)</b>	John Peter Kelly <Possum Super Fund A/C>
<b>No. and class of securities to which interest relates</b>	1 convertible note with principal value of \$205,000

---

+ See chapter 19 for defined terms.