

ASX ANNOUNCEMENT

Date: 4 December 2012



NOTICE UNDER SECTION 708A

Victory Mines Limited ('Company') issued the following securities on 29 November 2012:

- 4,000,000 fully paid ordinary shares
- 4,000,000 options exercisable at \$0.20 on or before 9 October 2017

The ordinary fully paid shares and options are part of a class of securities unquoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act and the Yerrida Basin Tenement Sale and Joint Venture Agreement.

The shares were issued without disclosure to the private investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Enquiries

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