

Rights Issue: Extension of Offer Period

Victory Mines Limited (ASX:VIC) (“the Company” or “Victory”) advises that it has resolved to extend the Closing Date for acceptance of applications for its current Rights Issue.

As announced to the ASX on 9 April 2019, Victory is undertaking a non-renounceable Rights Issue of one (1) Share for every three (3) Shares held at the record date, at an issue price of 0.3 cents per Share to raise up to approximately \$1.2 million before costs.

The Closing Date for the Offer has been extended by 5 business days to 13 May 2019. The revised indicative timetable is set out below.

Event	Date
Lodgement of Prospectus with the ASIC	9 April 2019
Lodgement of Appendix 3B with ASX	9 April 2019
Notice sent to Optionholders	10 April 2019
Notice sent to Shareholders	11 April 2019
Ex date	12 April 2019
Record Date for determining Entitlements	15 April 2019
Prospectus sent out to Shareholders & Company announces this has been completed	18 April 2019
Last day Company can extend Closing Date	8 May 2019
Closing Date*	13 May 2019
Securities quoted on a deferred settlement basis*	14 May 2019
ASX notified of under subscriptions	16 May 2019
Issue date/Securities entered into Shareholders’ security holdings*	20 May 2019

* The Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

Yours faithfully

Dane Etheridge
Company Secretary

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